



Options Form (Part 1) - Lifetime Annuities

Your Pension Fund (Assumed to be £48,750 after a £16,250 cash payment)

How to use this form: Below you will see examples of total annual incomes, paid monthly in advance, currently available on the "lifetime annuity market". Whilst these are not to be considered as a guaranteed offer from an annuity provider, they are a good indication of the initial income levels associated with each annuity basis.

To select the basis on which your annuity will be set up simply place an "X" or tick in the appropriate box. *Please only tick one box on this page.* You must return all forms to us and follow the instructions in Part 2.

Escalation Level	Guarantee Period	No Financial Dependant's Pension	50% Financial Dependant's Pension	67% Financial Dependant's Pension	100% Financial Dependant's Pension
None	None	£3,000 <input type="checkbox"/> C-1-1-1	£2,804 <input type="checkbox"/> C-1-1-2	£2,750 <input type="checkbox"/> C-1-1-3	£2,648 <input type="checkbox"/> C-1-1-4
None	5 Years	£2,992 <input type="checkbox"/> C-1-2-1	£2,802 <input type="checkbox"/> C-1-2-2	£2,748 <input type="checkbox"/> C-1-2-3	£2,648 <input type="checkbox"/> C-1-2-4
None	10 Years	£2,967 <input type="checkbox"/> C-1-3-1	£2,795 <input type="checkbox"/> C-1-3-2	£2,744 <input type="checkbox"/> C-1-3-3	£2,648 <input type="checkbox"/> C-1-3-4
3%	None	£2,061 <input type="checkbox"/> C-3-1-1	£1,873 <input type="checkbox"/> C-3-1-2	£1,819 <input type="checkbox"/> C-3-1-3	£1,721 <input type="checkbox"/> C-3-1-4
3%	5 Years	£2,057 <input type="checkbox"/> C-3-2-1	£1,872 <input type="checkbox"/> C-3-2-2	£1,818 <input type="checkbox"/> C-3-2-3	£1,721 <input type="checkbox"/> C-3-2-4
3%	10 Years	£2,042 <input type="checkbox"/> C-3-3-1	£1,868 <input type="checkbox"/> C-3-3-2	£1,816 <input type="checkbox"/> C-3-3-3	£1,721 <input type="checkbox"/> C-3-3-4
LPI	None	£1,671 <input type="checkbox"/> C-5-1-1	£1,494 <input type="checkbox"/> C-5-1-2	£1,443 <input type="checkbox"/> C-5-1-3	£1,353 <input type="checkbox"/> C-5-1-4
LPI	5 Years	£1,669 <input type="checkbox"/> C-5-2-1	£1,494 <input type="checkbox"/> C-5-2-2	£1,443 <input type="checkbox"/> C-5-2-3	£1,353 <input type="checkbox"/> C-5-2-4
LPI	10 Years	£1,661 <input type="checkbox"/> C-5-3-1	£1,492 <input type="checkbox"/> C-5-3-2	£1,441 <input type="checkbox"/> C-5-3-3	£1,353 <input type="checkbox"/> C-5-3-4
RPI	None	£1,780 <input type="checkbox"/> C-2-1-1	£1,599 <input type="checkbox"/> C-2-1-2	£1,536 <input type="checkbox"/> C-2-1-3	£1,424 <input type="checkbox"/> C-2-1-4
RPI	5 Years	£1,777 <input type="checkbox"/> C-2-2-1	£1,597 <input type="checkbox"/> C-2-2-2	£1,535 <input type="checkbox"/> C-2-2-3	£1,424 <input type="checkbox"/> C-2-2-4
RPI	10 Years	£1,764 <input type="checkbox"/> C-2-3-1	£1,593 <input type="checkbox"/> C-2-3-2	£1,532 <input type="checkbox"/> C-2-3-3	£1,424 <input type="checkbox"/> C-2-3-4
5%	None	£1,546 <input type="checkbox"/> C-4-1-1	£1,368 <input type="checkbox"/> C-4-1-2	£1,318 <input type="checkbox"/> C-4-1-3	£1,229 <input type="checkbox"/> C-4-1-4
5%	5 Years	£1,543 <input type="checkbox"/> C-4-2-1	£1,367 <input type="checkbox"/> C-4-2-2	£1,318 <input type="checkbox"/> C-4-2-3	£1,229 <input type="checkbox"/> C-4-2-4
5%	10 Years	£1,532 <input type="checkbox"/> C-4-3-1	£1,365 <input type="checkbox"/> C-4-3-2	£1,316 <input type="checkbox"/> C-4-3-3	£1,229 <input type="checkbox"/> C-4-3-4